

THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

G. EDWARD YURCON
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RECORDATION NO. *9554-B*

Filed 1425

SUITE 780, COMMERCE COURT
FOUR STATION SQUARE
PITTSBURGH, PA 15219-1199
PHONE (412) 261-3201

FEB 4 1985 -2 55 PM

February 1, 1985

INTERSTATE COMMERCE COMMISSION

No. *5-033A044*

Date *FEB 4 1985*

Fee \$ *10.00*

ICC Washington, D.C.

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THE STORE.
FEB 4 2 50 PM '85
MOTOR VEHICLE UNIT

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Washington, D. C. 20423

Dear Mr. Bayne:

Enclosed for filing with the Commission pursuant to Section 11303(a) of the Interstate Commerce Act are three executed counterparts and three copies of the following document:

Certificate of Release and Discharge of Conditional Sale Agreement, dated as of June 15, 1978, between Greenville Steel Car Company and The Pittsburgh and Lake Erie Railroad Company, and the Agreement and Assignment, dated as of June 15, 1978, between Greenville Steel Car Company and Pittsburgh National Bank, which agreements were filed with the Commission on July 14, 1978, and assigned Recordation Nos. 9554 and 9554-A, respectively.

Also enclosed is Pittsburgh and Lake Erie Railroad Company Voucher, dated February 1, 1985, in the amount of \$10.00, payable to the I.C.C., to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt at your earliest convenience by stamping and returning to me two executed counterparts and two copies of the document.

Very truly yours,

G. Edward Yurcon

encs.

C. Edward Yurcon
August 1985

2/4/85

Interstate Commerce Commission
Washington, D.C. 20423

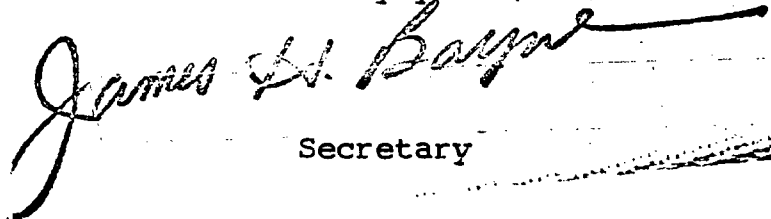
OFFICE OF THE SECRETARY

G. Edward Yurcon
Vice President-Law
The Pittsburgh & Lake Erie RR Co.
Suite 780 Commerce Court
Four Station Square
Pittsburgh, PA. 15219-1199

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/4/85 at 2:55pm and assigned re-recording number(s). 9554-B

Sincerely yours,


Secretary

Enclosure(s)

FEB 4 1985 2 55 PM

INTERSTATE COMMERCE COMMISSION

CERTIFICATE OF RELEASE AND DISCHARGE OF
CONDITIONAL SALE AGREEMENT DATED AS OF JUNE 15, 1978

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Pittsburgh National Bank ("Bank") hereby releases and terminates, effective as of October 1, 1984, all of its rights under that certain Conditional Sale Agreement, dated as of June 15, 1978, by and between Greenville Steel Car Company and The Pittsburgh and Lake Erie Railroad Company, and the Agreement and Assignment, dated as of June 15, 1978, between Greenville Steel Car Company and Bank, the said Conditional Sale Agreement and Agreement and Assignment having been recorded with the Interstate Commerce Commission on July 14, 1978, and assigned Recordation Nos. 9554 and 9554-A, respectively. The Bank also releases and disclaims any interest, ownership, security or otherwise that the Bank has or that may be reserved for in the future in and to that certain railroad rolling stock as more fully described in said Conditional Sale Agreement as follows:

300 - 100-ton, Triple Hopper Cars
Nos. 80,000-80,299, inclusive

The Bank hereby authorizes the recordation of this Certificate and hereby agrees to execute such further documentation as The Pittsburgh and Lake Erie and Railroad Company may request in order to carry out the purposes of this transaction.

IN WITNESS WHEREOF and intending to be legally bound,

Pittsburgh National Bank has caused this Certificate to be
executed by its duly authorized officer and its corporate
seal duly attested to be hereto affixed this 1st day of

February, 1985.

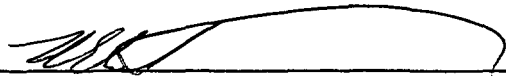
PITTSBURGH NATIONAL BANK

By 

F. J. Deramo

Title Vice President

ATTEST:



R. E. Ernst
Assistant Vice President

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF ALLEGHENY)

SS:

On this 1st day of February, 1985, before me personally appeared F. J. DERAMO, to me personally known, who, being by me duly sworn, says that he is Vice President of Pittsburgh National Bank and that the aforesaid Certificate was signed on behalf of said Bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Certificate was the free act and deed of said corporation.

Dorothy A. Liggett
Notary Public

My Commission Expires:

DOROTHY A. LIGGETT, NOTARY PUBLIC
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES JUNE 9, 1986
Member, Pennsylvania Association of Notaries